

WHAT'S NEW?

Release Date: August 07
POS Build: 10069

What's New:

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- ↳ Enhanced QuickBooks Integration: Automatic Recording of Cash Transactions
- ↳ Individual Tip Reports for Restaurant Merchants
- ↳ Fixed Tag Values on PinPad Device
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- ↳ Customer Copy in CloudPOS Pay Now Transactions
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- ↳ Merchant Control Over Customer Copies
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Send Payment Link Option on Payment Device

Instead of manually entering the customer's card details, merchants can now send a payment link to the customer by just clicking the send payment link button on the device. This feature will be helpful for merchants who take mobile and telephone order (MOTO). Merchants also have the option to include a tip, allowing customers to conveniently add a tip if they desire.

[Click here](#) to watch the video and learn the process.

How to enable send payment link: S.T.E.A.M. -> Edit parameters -> Enter the TPN -> Transaction -> Tx Type -> Send Payment-> Enable.

Enhanced QuickBooks Integration: Automatic Recording of Cash Transactions

Previously, cash transactions made on the payment device by a merchant did not reflect in their QuickBooks. However, with the latest update, all cash transactions are now automatically recorded in the merchant's QuickBooks. This improvement ensures more efficient bookkeeping and accurate financial records.

[Click here](#) to watch the video and learn the process.

Note: This is for merchant logins on the iPOSpays portal

Individual Tip Reports for Restaurant Merchants

Before this update, restaurant merchants were unable to generate individual tip reports on the payment device. However, with this update, they can now print tipped reports based on Clerk ID or Waiter ID. This enhancement allows them to streamline and improve their payroll process by easily tracking and managing tips for each employee separately.

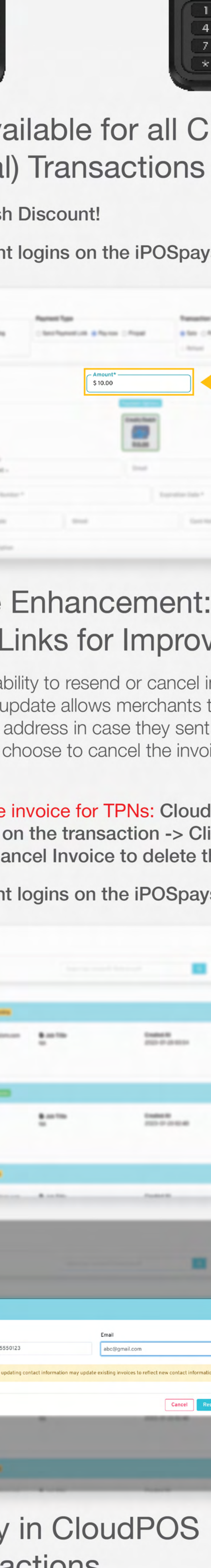
[Click here](#) to watch the video and learn the process.

How to get the Tip Report: On the payment device, Click Favourites Icon -> Reports -> Tipped Txn -> Enter the Server ID -> Select "OK".

Fixed Tag Values on PinPad Device

Previously, when tag values were entered in the PinPad device, they wouldn't be reflected in its master device. This update addresses that issue, ensuring that the tag values entered in the PinPad device are now correctly displayed in the master device as well.

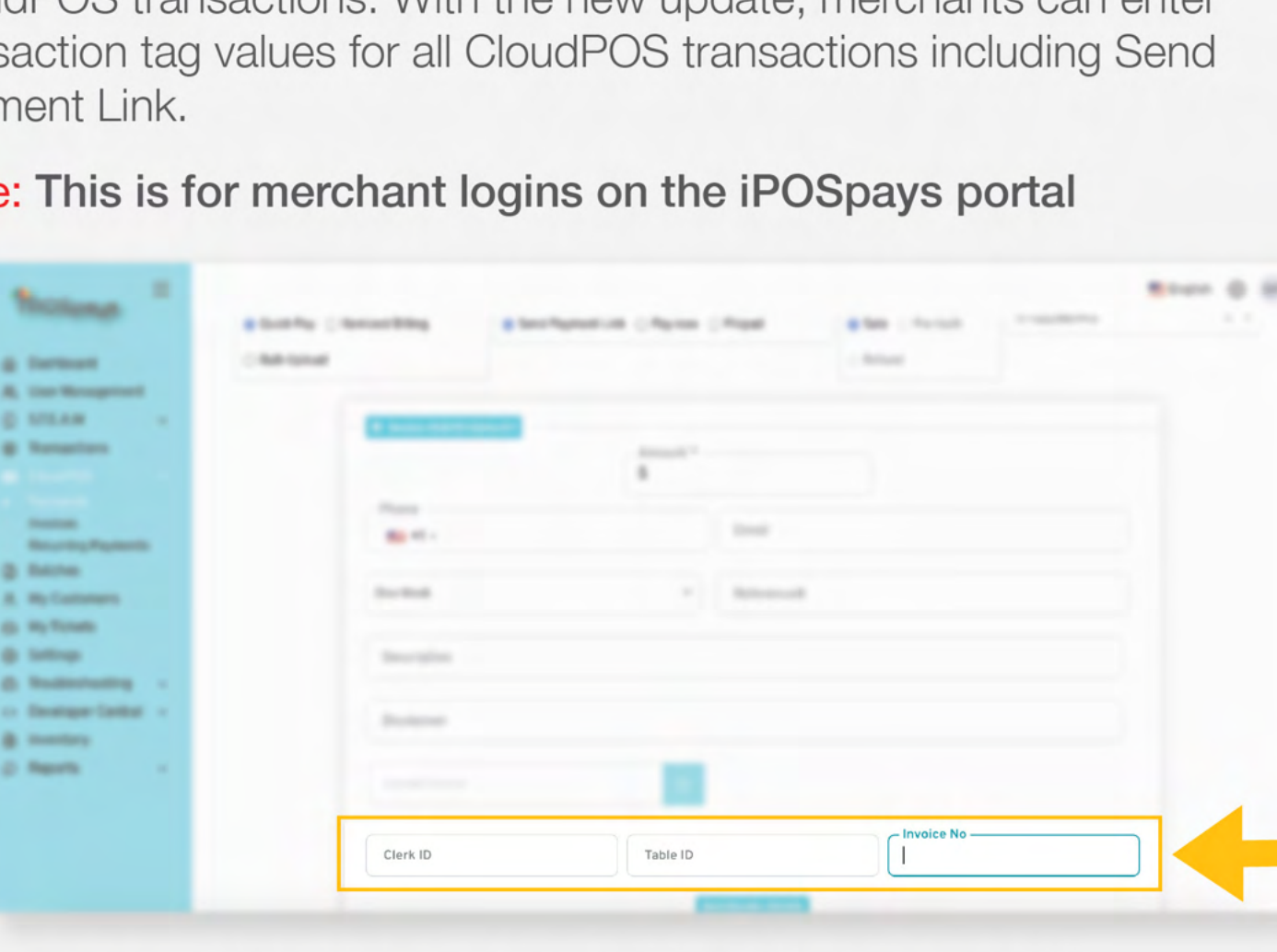
How to enable tag values: S.T.E.A.M. -> Edit parameters -> Enter the TPN -> Edit Parameters -> Value Add -> Tag the Tx -> Enable.



Option to Disable SPIn Bypass Button for Merchants

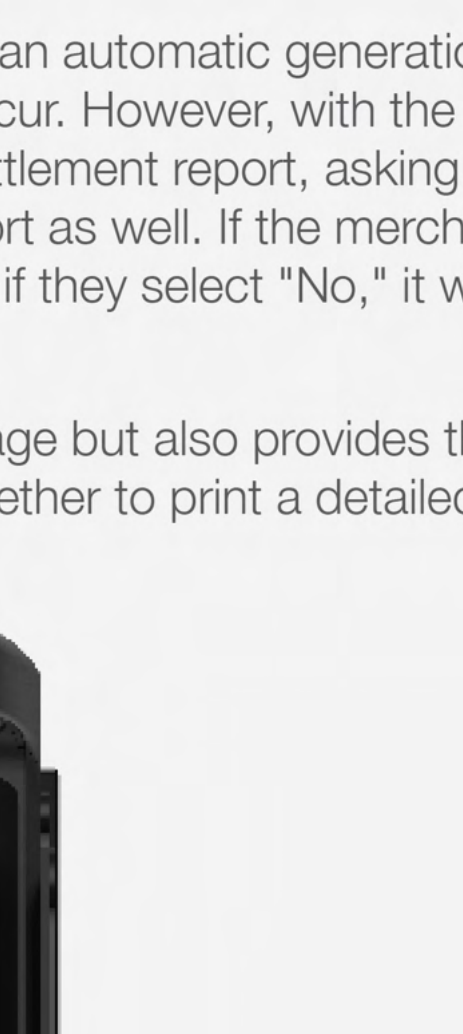
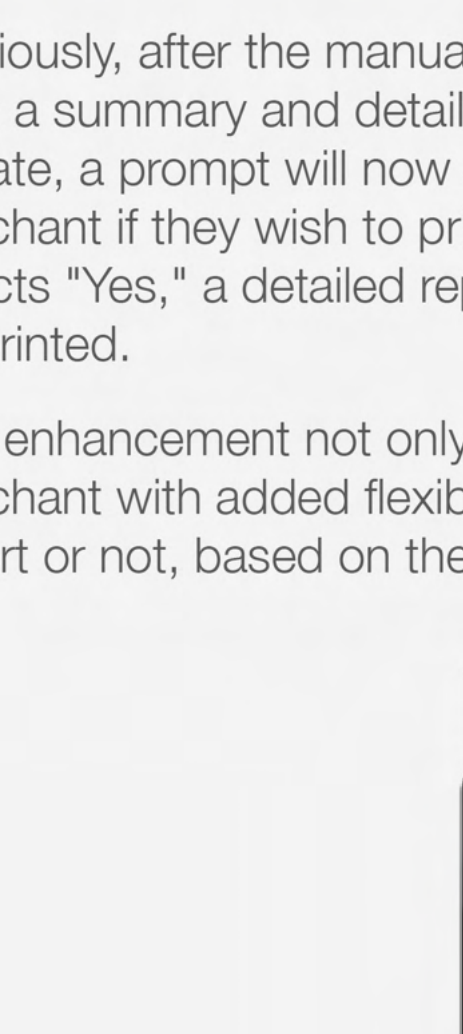
Before this update, merchants could always bypass the SPIn and directly use the payment device to accept payments without initiating the transaction from the point of sale application, such as cash registers. However, with this update, we have now provided the option for the merchants to disable the SPIn Bypass button based on their preference. If the SPIn Bypass is disabled, transactions can only be initiated from the point of sale application and cannot be manually entered on the payment device.

How to disable SPIn ByPass option: S.T.E.A.M. -> Edit parameters -> Enter the TPN -> Edit Parameters -> Integration -> SPIn -> Cloud -> SPIn Bypass -> Disable.



SPIn Bypass enabled

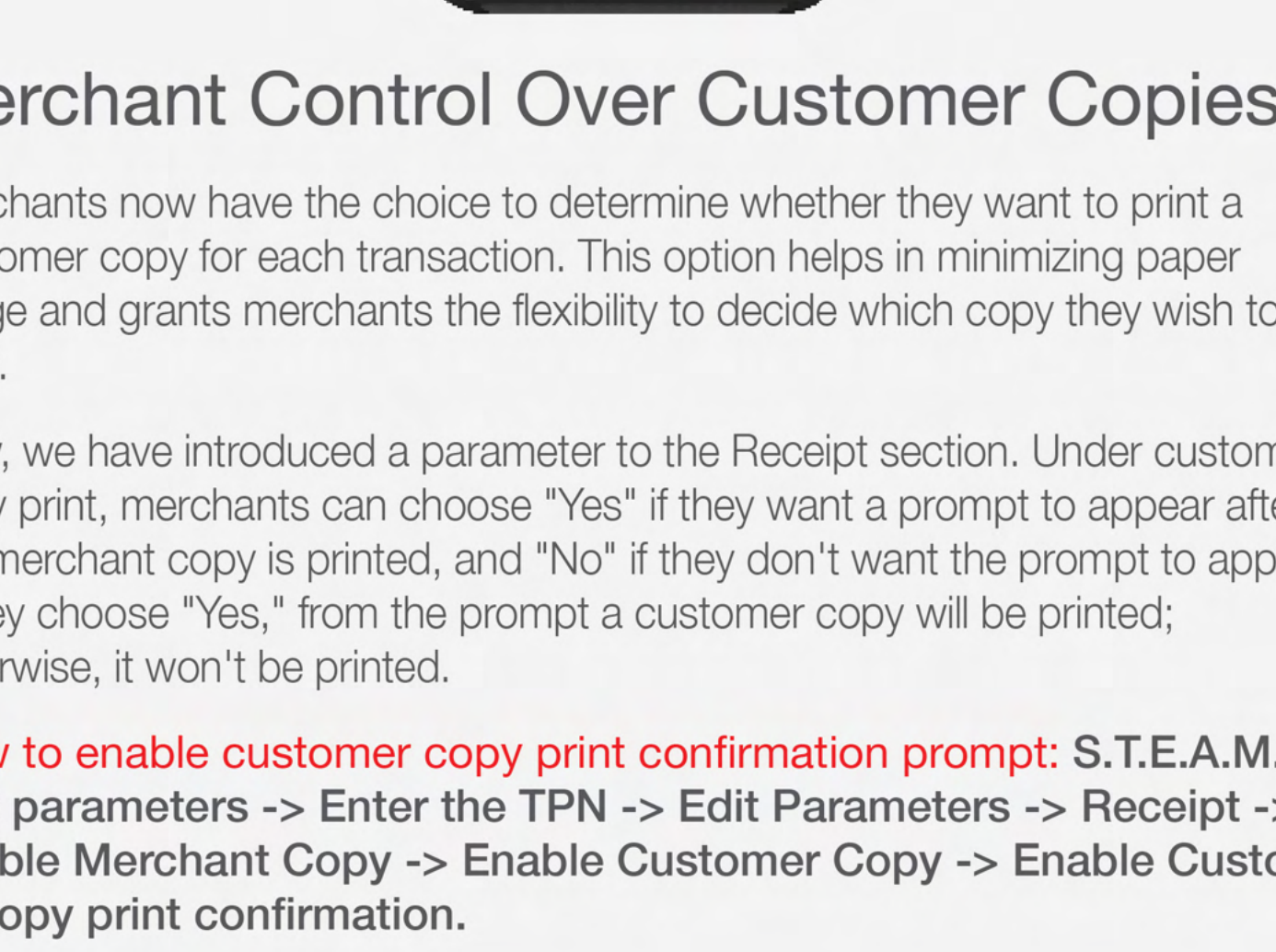
SPIn Bypass disabled



TCD is Now Available for all CloudPOS (Virtual Terminal) Transactions

[Explore what is True Cash Discount!](#)

Note: This is for merchant logins on the iPOSpays portal

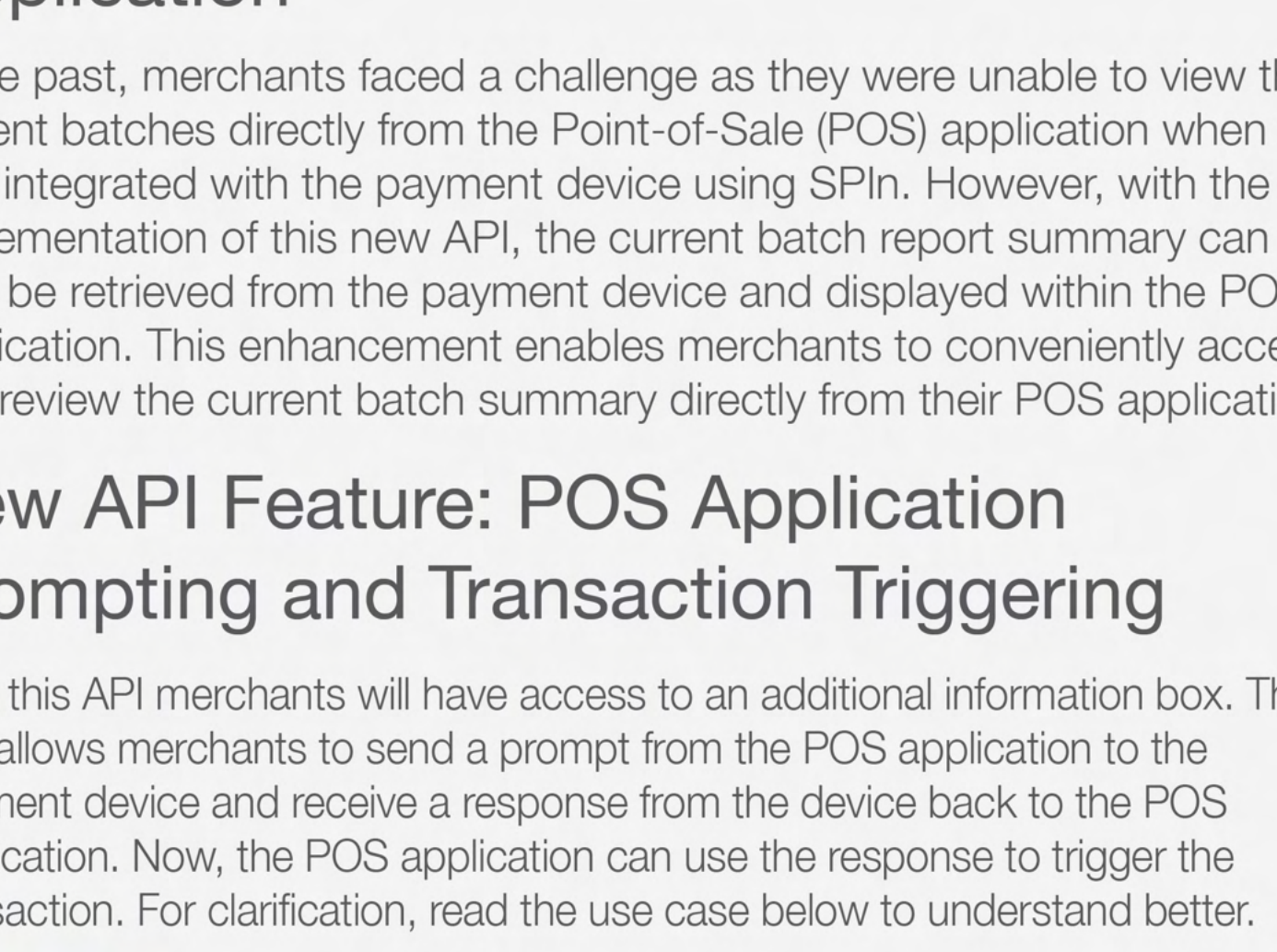
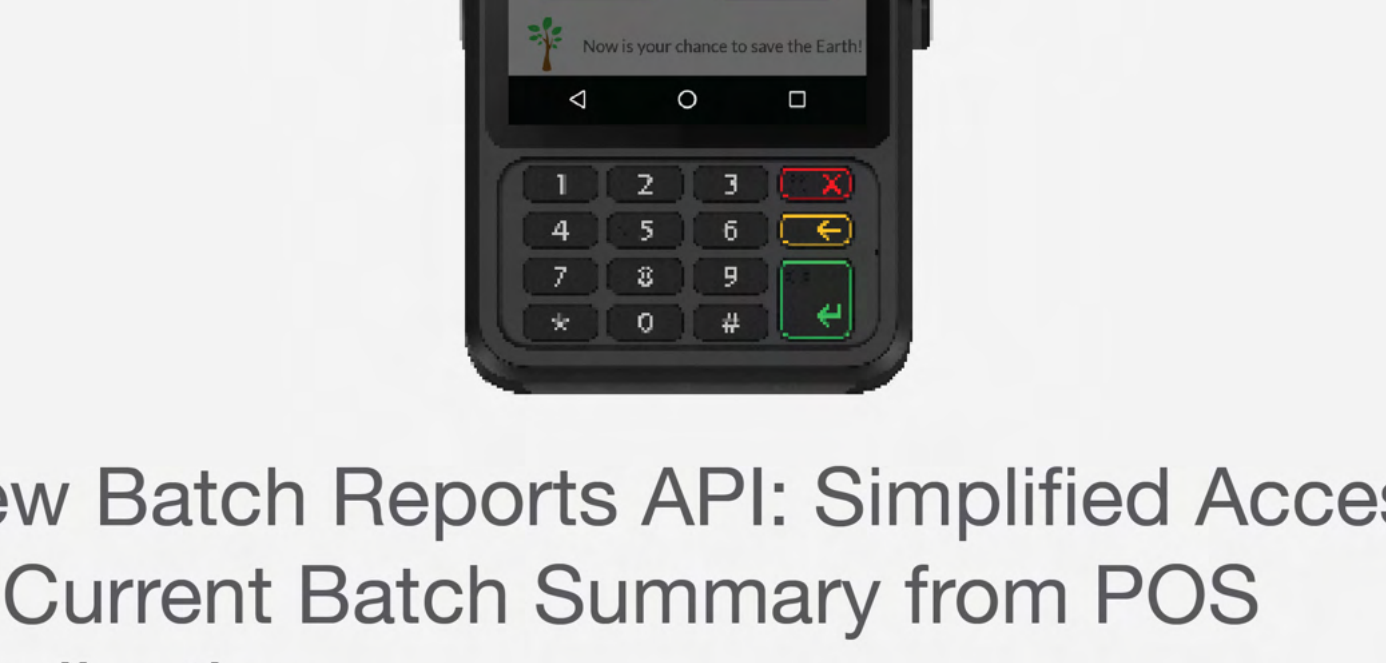


Invoice Module Enhancement: Resend and Cancel Invoice Links for Improved Flexibility

Merchants now have the ability to resend or cancel invoice links from the Invoice module. This new update allows merchants to easily resend an invoice to a different email address in case they sent it to the wrong one. Additionally, they can also choose to cancel the invoices altogether if needed.

How to resend and delete invoice for TPNs: CloudPOS -> Invoices -> Select on the three dots on the transaction -> Click Resend Link to resend the invoice (or) Cancel Invoice to delete the invoice.

Note: This is for merchant logins on the iPOSpays portal



Customer Copy in CloudPOS Pay Now Transactions

Now, merchants will be able to send the customer copy along with the merchant copy after completing a transaction in CloudPOS under the Pay Now transaction.

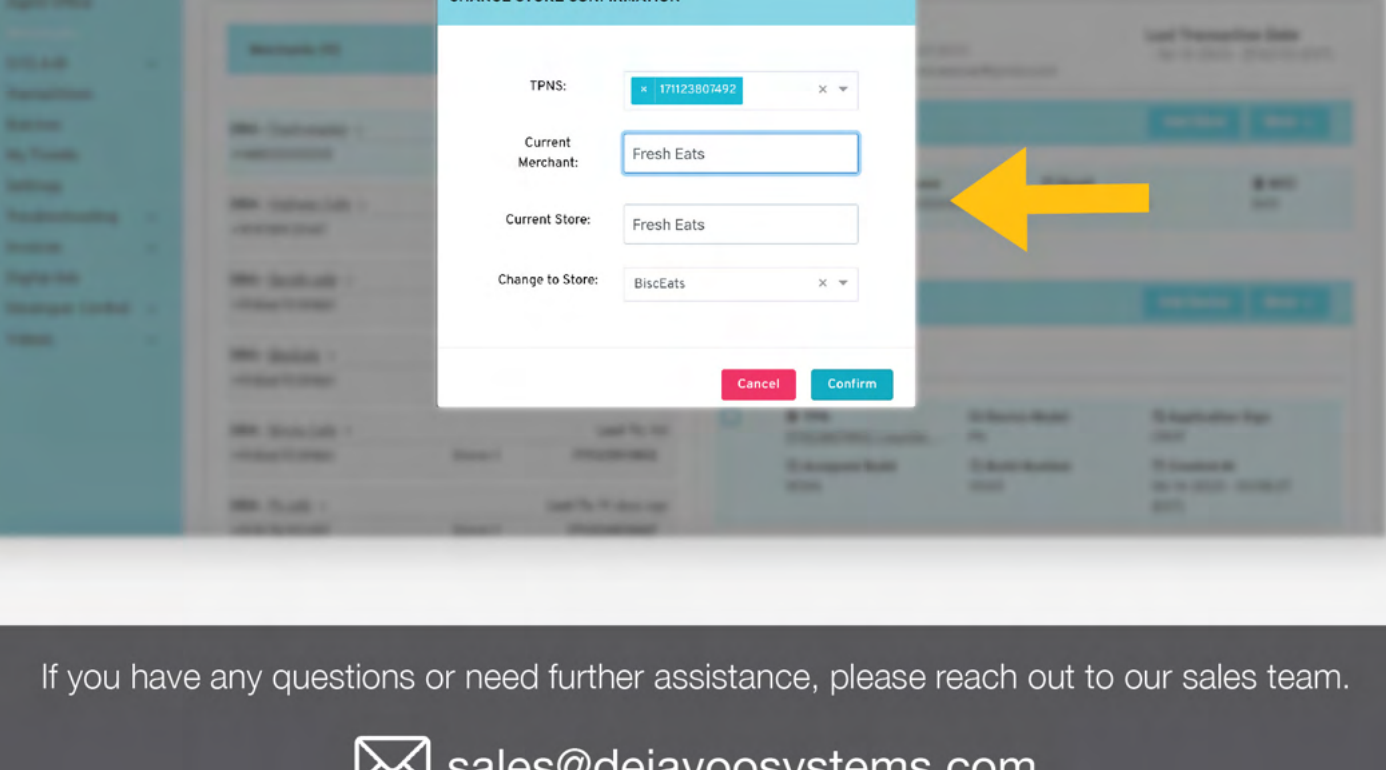
Note: This is for merchant logins on the iPOSpays portal



Transaction Tag Values for CloudPOS Transactions

Before this update, merchants cannot enter transaction tag values for the invoice module. With the new update, merchants can enter transaction tag values for all CloudPOS transactions including Send Payment Link.

Note: This is for merchant logins on the iPOSpays portal



Flexible Printing Options On Batch Settlement Reports:

Previously, after the batch settlement, an automatic generation of both a summary and detailed report would occur. However, with the latest update, a prompt will now appear after the settlement report, asking the merchant if they wish to print the detailed report as well. If the merchant selects "Yes," a detailed report will be printed; if they select "No," it won't be printed.

This enhancement not only reduces paper usage but also provides the merchant with added flexibility in choosing whether to print a detailed report or not, based on their specific needs.

Merchant Control Over Customer Copies

Merchants now have the choice to determine whether they want to print a customer copy for each transaction. This option helps in minimizing paper usage and grants merchants the flexibility to decide which copy they wish to print.

Now, we have introduced a parameter to the Receipt section. Under customer copy print, merchants can choose "Yes" if they want a prompt to appear after the merchant copy is printed, and "No" if they don't want the prompt to appear. If they choose "Yes," from the prompt a customer copy will be printed; otherwise, it won't be printed.

How to enable customer copy print confirmation prompt: S.T.E.A.M. -> Edit parameters -> Enter the TPN -> Edit Parameters -> Receipt -> Enable Merchant Copy -> Enable Customer Copy -> Enable Customer copy print confirmation.

New Batch Reports API: Simplified Access to Current Batch Summary from POS Application

In the past, merchants faced a challenge as they were unable to view the current batches directly from the Point-of-Sale (POS) application when it was integrated with the payment device using SPIn. However, with the implementation of this new API, the current batch report summary can now be retrieved from the payment device and displayed within the POS application. This enhancement enables merchants to conveniently access and review the current batch summary directly from their POS application.

New API Feature: POS Application Prompting and Transaction Triggering

With this API merchants will have access to an additional information box. This box allows merchants to send a prompt from the POS application to the payment device and receive a response from the device back to the POS application. Now, the POS application can use the response to trigger the transaction. For clarification, read the use case below to understand better.

Use Case : In a restaurant setting, the POS application can send a prompt like asking for the order number, directly to the waiter's payment device. The waiter responds with the order number back to the POS application. Based on the response, the payment amount will be triggered for that specific order. This will reduce the roundtrip for the waiter from the cash counter to the table.

ISOs Can Now Transfer TPNs Between Stores

The latest update enables ISOs to transfer TPNs from one store to another. This functionality proves highly beneficial for ISOs who may have mistakenly onboarded a TPN under the wrong merchant or encountered similar errors. With this update, ISOs have the flexibility to transfer any TPN to the correct store, effectively rectifying the error and ensuring smooth operations.

How to change the store for TPNs: Merchants -> Search and select the merchant under which the TPN is currently in -> Under Devices, click More -> Change Store -> Select the TPN(s) you wish to move and select the store to which you wish to move them from the drop-down.

If you have any questions or need further assistance, please reach out to our sales team.

✉ sales@dejavoosystems.com

Thank you for choosing our services!